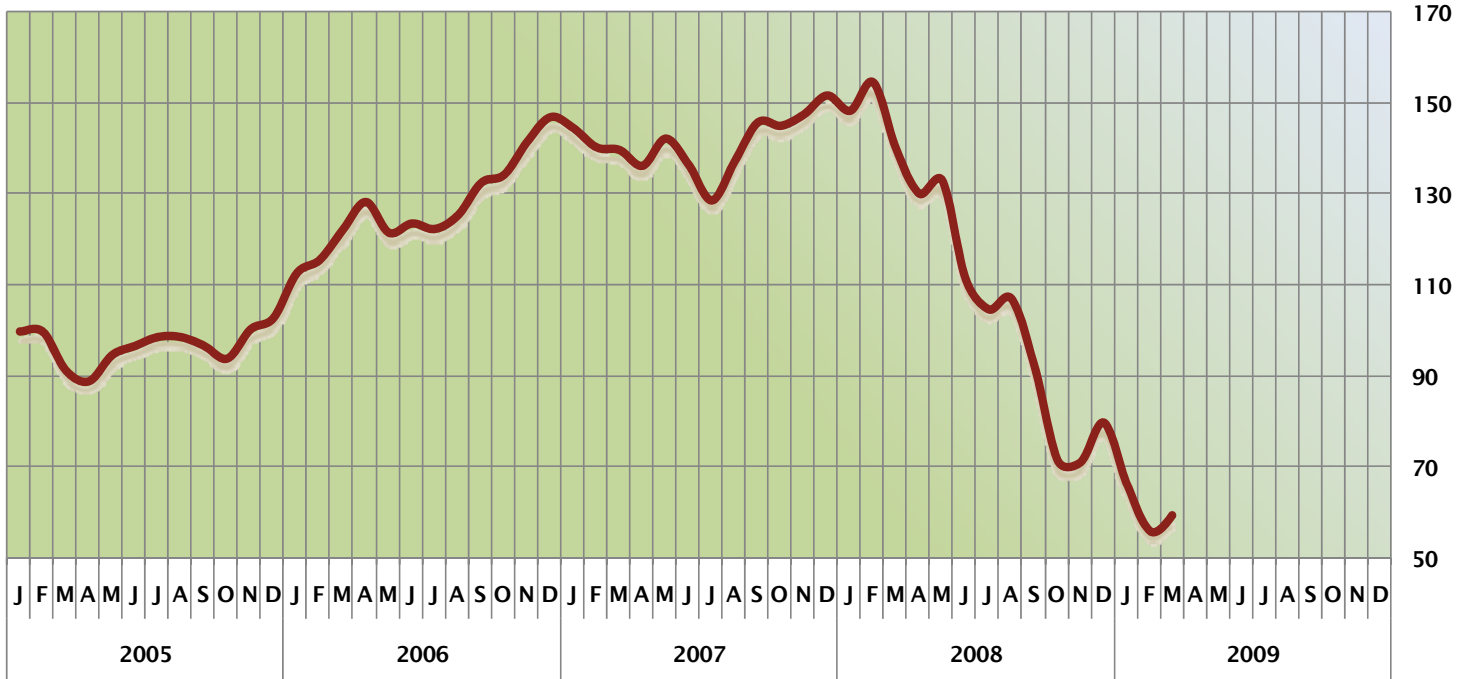


# Association of Gaming Equipment Manufacturers (AGEM) Index



As of March 2009, the AGEM Index rose modestly to 59.30, which represented an increase of 3.19 points (5.7 percent) from the 56.11 value reported at the close of February 2009. While the overall index remains soft, the majority of global gaming suppliers reported rising stock values this month. Selected positive contributors included: (1) Konami (KNM) that contributed 0.96 points to the index driven by a 9.11-percent increase in its stock valuation; (2) WMS Industries (WMS) that added 0.83 points to the index due to a 15.33-percent increase in its stock valuation; (3) International Game Technologies (IGT) that was up 4.45 percent and contributed 0.63 points; and (4) Global Cash Access (GCA) that contributed .54 points to the index driven by a 35.94 percent increase in its stock valuation.

While broader market concerns continue to affect the sector, negative contributions were reported by a few suppliers. Aristocrat Technologies (ALL) contributed -0.18 points to the index caused by an 8.09-percent decrease in its stock valuation, while Bally Technologies (BYI) contributed -0.05 points to the index. During the latest reporting period, the AGEM Index added Astro Corporation (3064) which trades on Taiwan’s over-the-counter (OTC) exchange. Astro Corporation develops casino management systems and is a manufacturer of gaming machines specializing in 3-D graphics.

Conditions in the gaming and tourism industry and speculation of high-profile restructurings for selected operators continue to play an integral role in the performance of the global gaming suppliers. Navigating through the economic conditions of individual markets will be important in equipment manufacturers’ ability to bounce back from the losses incurred since the Index’s peak 13-months ago.



# Association of Gaming Equipment Manufacturers (AGEM) Index

AGEM	Exchange: Symbol (Currency)	Stock Price At Month End			Percent Change		Index Contribution
		Mar-09	Feb-09	Mar-08	Prior Period	Prior Year	
Ainsworth Game Technology	ASX: AGI (AU\$)	0.12	0.06	0.20	100.00	↑ (40.00)	0.13
Aristocrat Technologies	ASX: ALL (AU\$)	3.41	3.71	9.60	(8.09)	↓ (64.48)	(0.18)
Astro Corp.	Taiwan: 3064 (NT\$)	61.00	48.35	158.39	26.16	↑ (61.49)	0.18
Bally Technologies	NYSE: BYI (US\$)	18.42	18.60	34.34	(0.97)	↓ (46.36)	(0.05)
Elixir Gaming Technologies	AMEX: EGT (US\$)	0.11	0.07	1.94	57.14	↑ (94.33)	0.04
GameTech International	Nasdaq: GMTC (US\$)	1.26	0.82	5.94	53.66	↑ (78.79)	0.04
Gaming Partners International	Nasdaq: GPIC (US\$)	5.70	6.54	6.89	(12.84)	↓ (17.27)	(0.03)
Global Cash Access	NYSE: GCA (US\$)	3.82	2.81	5.86	35.94	↑ (34.81)	0.54
IGT	NYSE: IGT (US\$)	9.22	8.82	40.04	4.54	↑ (76.97)	0.63
Konami	NYSE: KNM (US\$)	15.09	13.83	35.81	9.11	↑ (57.86)	0.96
Lottomatica (GTECH)	MILAN: LTO.MI (€)	12.38	12.70	19.71	(2.52)	↓ (37.19)	0.13
Multimedia Games	Nasdaq: MGAM (US\$)	2.15	1.88	5.34	14.36	↑ (59.74)	0.04
Shuffle Master	Nasdaq: SHFL (US\$)	2.87	2.96	5.35	(3.04)	↓ (46.36)	(0.02)
Transact Technologies	Nasdaq: TACT (US\$)	2.56	2.50	4.91	2.40	↑ (47.86)	0.00
Wells-Gardner Electronics	AMEX: WGA (US\$)	0.45	0.53	1.45	(15.09)	↓ (68.97)	(0.00)
WMS Industries	NYSE: WMS (US\$)	20.91	18.13	35.97	15.33	↑ (41.87)	0.80
Change in Index Value							3.19
AGEM: February 2009							56.11
AGEM: March 2009							59.30

## The AGEM Index

The Association of Gaming Equipment Manufacturers (AGEM) produces the monthly AGEM Index that comprises 16 global gaming suppliers throughout the world. A total of 12 suppliers are based in the United States and are listed on the NYSE, Nasdaq, or AMEX, while two trade on the Australian exchange, one supplier trades on the Milan exchange and another trades on the Taiwan OTC exchange. The index is computed based on the month-end stock price (adjusted for dividends and splits) of each company and weighted based on approximation of market capitalization. Market capitalizations for manufacturers trading on foreign exchanges have been converted to US dollar-equivalents as of month-end for comparability purposes. The AGEM Index is based on a 100-point value as of January 2005.

## About AGEM

AGEM is an international trade association representing manufacturers of electronic gaming devices, systems, and components for the gaming industry. The Association works to further the interests of gaming equipment manufacturers throughout the world. Through political action, tradeshow partnerships, information dissemination and good corporate citizenship, the members of AGEM work together to create benefits for every company within the organization.

Together, AGEM and its member organizations have assisted regulatory commissions and participated in the legislative process to solve problems and create a positive business environment.

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